

CASE ASSIGNED
TO JUDGE McIVOR

United States Bankruptcy Court
Eastern District of Michigan

In re Ironton Iron, Inc.Case No. 04-67603

Debtor

Chapter 11

BANKRUPTCY PETITION COVER SHEET

(To be filed by the debtor with the petition in *every* bankruptcy case. Instead of filling in the boxes on the petition requiring information on prior and pending cases, the debtor may refer to this form.)

Part 1

"Companion cases," as defined in L.B.R. 1071-1(c), are cases involving any of the following: (1) The same debtor; (2) A corporation and any majority shareholder thereof; (3) Affiliated corporations; (4) A partnership and any of its general partners; (5) An individual and his or her general partner; (6) An individual and his or her spouse; or (7) Individuals or entities with any substantial identity of financial interest or assets.

Has a "companion case" to this case ever been filed at any time in this district or any other district? Yes X No

(If yes, complete Part 2.)

Part 2

For each companion case, state in chronological order of cases: (Attach supplemental sheets if necessary.)

Name on petition	First Case Intermet Corporation	Second Case Alexander City Casting Company, Inc.	Third Case Cast-Matic Corporation
Relationship to this case	Subsidiary	Subsidiary	Subsidiary
Case number			
Chapter	11	11	11
Date filed			
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern	Southern	Southern
Judge			
Status/Disposition	Pending	Pending	Pending

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney _____
Legal fee \$ _____
Proposed legal fee in this case \$ _____

Changes in circumstances which lead the debtor to reasonably believe that the current plan will be successful.

I declare under penalty of perjury that I have read this form and that it is true and correct to the best of my information and belief.

Alan J. Miller

Debtor
Alan J. Miller
Date: 9/29/04

Debtor

Debtor's Attorney
Salvatore Barbatano P62727
Foley & Lardner LLP
150 W Jefferson
Suite 1000
Detroit, MI 48226
313-963-6200

U.S.
2004 SEP 29
EASTERN DISTRICT OF MICHIGAN
SOUTHERN
BANKRUPTCY COURT
DETROIT
FILED

EXHIBIT

A

9/28/04 4:26PM

BANKRUPTCY PETITION COVER SHEET
(Continuation Sheet)

Part 2 Supplement

For each companion case, state in chronological order of cases:

Name on petition	Additional Case Columbus Foundry, L.P.	Additional Case Diversified Diemakers, Inc.	Additional Case Ganton Technologies Inc.
Relationship to this case	Subsidiary	Subsidiary	Subsidiary
Case number			
Chapter	11	11	11
Date filed	09/29/2004	09/29/2004	09/29/2004
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern Division	Southern Division	Southern Division
Judge			
Status/Disposition	Pending	Pending	Pending

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney	_____	_____	_____
Legal fee	\$ _____	\$ _____	\$ _____
Proposed legal fee in this case	\$ _____		

Part 2 Supplement

For each companion case, state in chronological order of cases:

Name on petition	Additional Case Intermet Holding Company	Additional Case Intermet Illinois, Inc.	Additional Case Intermet International, Inc.
Relationship to this case	Subsidiary	Subsidiary	Subsidiary
Case number			
Chapter	11	11	11
Date filed	09/29/2004	09/29/2004	09/29/2004
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern Division	Southern	Southern
Judge			
Status/Disposition	Pending	Pending	Pending

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney	_____	_____	_____
Legal fee	\$ _____	\$ _____	\$ _____
Proposed legal fee in this case	\$ _____		

9/28/04 4:26PM

BANKRUPTCY PETITION COVER SHEET
(Continuation Sheet)

Part 2 Supplement

For each companion case, state in chronological order of cases:

Name on petition	Additional Case Intermet U.S. Holding, Inc.	Additional Case Ironton Iron, Inc.	Additional Case Lynchburg Foundry Company Subsidiary
Relationship to this case	Subsidiary	Subsidiary	Subsidiary
Case number			
Chapter	11	11	11
Date filed	09/29/2004	09/29/2004	06/29/2004
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern Division	Southern Division	Southern
Judge			
Status/Disposition	Pending	Pending	Pending

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney	\$ _____	\$ _____	\$ _____
Legal fee	\$ _____	\$ _____	\$ _____
Proposed legal fee in this case	\$ _____		

Part 2 Supplement

For each companion case, state in chronological order of cases:

Name on petition	Additional Case Northern Castings Corporation	Additional Case Sudbury, Inc.	Additional Case SUDM, Inc.
Relationship to this case	Subsidiary	Subsidiary	Subsidiary
Case number			
Chapter	11	11	11
Date filed	09/29/2004	09/29/2004	09/29/2004
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern Division	Southern	Southern Division
Judge			
Status/Disposition	Pending	Pending	Pending

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney	\$ _____	\$ _____	\$ _____
Legal fee	\$ _____	\$ _____	\$ _____
Proposed legal fee in this case	\$ _____		

9/28/04 4:26PM

BANKRUPTCY PETITION COVER SHEET
(Continuation Sheet)

Part 2 Supplement

For each companion case, state in chronological order of cases:

Name on petition	Additional Case Tool Products, Inc. Subsidiary	Additional Case Wagner Castings Company Subsidiary	Additional Case Wagner Havana, Inc. Subsidiary
Relationship to this case			
Case number			
Chapter	11	11	11
Date filed	09/29/2004	09/29/2004	09/29/2004
District	Eastern District of Michigan	Eastern District of Michigan	Eastern District of Michigan
Division	Southern	Southern	Southern Division
Judge			
Status/Disposition	Pending	Pending	Pending

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney	\$ _____	\$ _____	\$ _____
Legal fee	\$ _____		
Proposed legal fee in this case	\$ _____		

(Official Form 1) (12/03)

04-67603

9/28/04 4:54PM

FORM B1 United States Bankruptcy Court Eastern District of Michigan		Voluntary Petition																
Name of Debtor (if individual, enter Last, First, Middle): Ironton Iron, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):																	
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): Intermet Ironton Foundry	All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):																	
Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all): 31-1117407	Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all):																	
Street Address of Debtor (No. & Street, City, State & Zip Code): 2520 S. 3rd Street Ironton, OH 45638	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):																	
County of Residence or of the Principal Place of Business: Lawrence	County of Residence or of the Principal Place of Business:																	
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):																	
Location of Principal Assets of Business Debtor (if different from street address above):																		
Information Regarding the Debtor (Check the Applicable Boxes)																		
Venue (Check any applicable box) <p><input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p>																		
Type of Debtor (Check all boxes that apply) <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other <input type="checkbox"/> Clearing Bank</p>	Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <p><input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding</p>																	
Nature of Debts (Check one box) <p><input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business</p>	Filing Fee (Check one box) <p><input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.</p>																	
Chapter 11 Small Business (Check all boxes that apply) <p><input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)</p>																		
Statistical/Administrative Information (Estimates only) <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>		THIS SPACE IS FOR COURT USE ONLY <p>U.S. BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN - DETROIT JULY 29, 2004 P-619 FILED CASE ASSIGNED TO JUDGE McIVOR</p>																
Estimated Number of Creditors <p>1-15 16-49 50-99 100-199 200-999 1000-over</p>																		
Estimated Assets <table border="0"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million											
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>											
Estimated Debts <table border="0"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million											
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>											

(Official Form 1) (12/03)

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Ironton Iron, Inc.	FORM B1, Page 2
Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet) Location Where Filed: - None -		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: See Attachment A			
District:		Relationship:	Judge:
Signatures			
<p>Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney) _____</p> <p>Date _____</p> <p>X _____ Signature of Attorney for Debtor(s) Salvatore Barbatano Signature of Attorney Printed Name of Attorney for Debtor(s) Salvatore Barbatano P62727 Firm Name Foley & Lardner LLP 150 W Jefferson Suite 1000 Detroit, MI 48226 Address 313-963-6200 Fax: 313-963-9308 Telephone Number September 24, 2004 Date</p> <p>Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual Alan J. Miller Printed Name of Authorized Individual V.P., General Counsel and Assistant Secretary Title of Authorized Individual September 24, 2004 Date</p>		<p>Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> <p>Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>X _____ Signature of Attorney for Debtor(s) _____ Date</p> <p>Exhibit C Does the debtor own or have possession of any property that poses a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No</p> <p>Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.</p> <p>Printed Name of Bankruptcy Petition Preparer _____</p> <p>Social Security Number (Required by 11 U.S.C. § 110(c).) _____</p> <p>Address _____</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: _____</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p>X _____ Signature of Bankruptcy Petition Preparer _____ Date _____</p> <p>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</p>	

**United States Bankruptcy Court
Eastern District of Michigan**

In re **Ironton Iron, Inc.**

Case No. _____

Debtor

Chapter _____

11

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 000-17028.
2. The following financial data is the latest available information and refers to debtor's condition on August 31, 2004.

a. Total assets	\$ <u>341,000.00</u>	Approximate number of holders
b. Total debts (including debts listed in 2.c., below)	\$ <u>34,012,000.00</u>	
c. Debt securities held by more than 500 holders.		
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock	<u>11.575</u>	<u>0</u>
e. Number of shares of common stock	<u>23,000</u>	<u>0</u>

Comments, if any:

3. Brief description of debtor's business:

Production and sale of ductile iron castings, primarily for the transportation industry.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Internet Corporation

ATTACHMENT A TO CHAPTER 11 VOLUNTARY PETITION

Intermet Corporation – Filing Entities

1. Intermet Corporation
2. Alexander City Casting Company, Inc.
3. Cast-Matic Corporation
4. Columbus Foundry, L.P.
5. Diversified Diemakers, Inc.
6. Ganton Technologies Inc.
7. Intermet Holding Company
8. Intermet Illinois, Inc.
9. Intermet International, Inc.
10. Intermet U.S. Holding, Inc.
11. Ironton Iron, Inc.
12. Lynchburg Foundry Company
13. Northern Castings Corporation
14. Sudbury, Inc.
15. SUDM, Inc.
16. Tool Products, Inc.
17. Wagner Castings Company
18. Wagner Havana, Inc.

**THE VOLUNTARY PETITIONS LISTED ABOVE ARE BEING FILED
SIMULTANEOUSLY**

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

United States Bankruptcy Court
Eastern District of Michigan

In re **Ironton Iron, Inc.**

Case No. _____

Debtor _____

Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
US Bank National Association 180 East 5th St. Suite 200 Saint Paul, MN 55101	US Bank National Association 180 East 5th St. Suite 200 Saint Paul, MN 55101	Co-Guarantor on unsecured bond indebtedness		175,000,000.00

In re Ironton Iron, Inc.

Case No. _____

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the V.P., General Counsel and Assistant Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date September 29, 2004Signature Alan J. MillerAlan J. Miller
V.P., General Counsel and Assistant Secretary

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.*